

ASK LLP

Joseph L. Steinfeld, Jr., Esq.

(Admitted Pro Hac Vice)

2600 Eagan Woods Drive, Suite 400

St. Paul, MN 55121

Telephone: (651) 406-9665 Fax (651) 406-9676

Edward E. Neiger, Esq.

Brigette G. McGrath, Esq.

151 West 46th Street, 4th Floor

New York, NY 10036

Telephone: (212) 267-7342 Fax (212) 918-3427

Email: bmcgrath@askllp.com

Attorneys for Plaintiffs, Arcapita Bank B.S.C.(c), et al.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Arcapita Bank B.S.C.(c), et al.¹,

Reorganized Debtors.

Arcapita Bank B.S.C.(c), et al.,

Plaintiffs,

vs.

All World Network, Inc.,

Defendant.

Case No. 12-11076 (SHL)

Chapter 11

Adv. No. 14-01852

**AGENDA OF MATTERS SCHEDULED FOR HEARING ON
DECEMBER 1, 2015 AT 10:00 A.M.**

Location of Hearing:

United States Bankruptcy Court for the Southern District of New
York, Alexander Hamilton U.S. Custom House, One Bowling
Green, New York, New York 10004

¹ The “Reorganized Debtors” in these chapter 11 cases and, prior to the Confirmation Order and Falcon Confirmation Order (as defined below), the “Debtors,” are: Arcapita Bank B.S.C.(c), Arcapita Investment Holdings Limited, Arcapita LT Holdings Limited, Windturbine Holdings Limited, AEID II Holdings Limited, Railinvest Holdings Limited, and Falcon Gas Storage Company, Inc.

UNCONTESTED MATTERS:

1. Arcapita Bank B.S.C.(c), et al. v. All World Network, Inc.
Adversary Number: 14-01852

Related Documents: Amended Scheduling Order

Objection Deadline: N/A

Objections Received: N/A

Status: Matter going forward on December 1, 2015 at 10:00 a.m.

Dated: November 23, 2015

ASK LLP

By /s/ Brigitte G. McGrath
Edward E. Neiger, Esq.
Brigitte G. McGrath, Esq.
151 West 46st Street
4th Floor
New York, NY 10036
Telephone: (212) 267-7342 **Fax:** (212) 918-3427
Email: bmcgrath@askllp.com

and

Joseph L. Steinfeld, Jr., Esq. (*Admitted Pro Hac Vice*),
Gary D. Underdahl, Esq. (*Admitted Pro Hac Vice*),
2600 Eagan Woods Drive, Suite 400
St. Paul, MN 55121
Telephone: (651) 406-9665 ext. 857 **Fax:** (651) 406-9676
Email: gunderdahl@askllp.com

Attorneys For Plaintiff, Arcapita Bank B.S.C.(c), et al.,